

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AKORN HOLDING COMPANY LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 7

Case No. 23-10253 (KBO)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
SEPTEMBER 9, 2024 AT 12:30 P.M. (PREVAILING EASTERN TIME), BEFORE THE  
HONORABLE KAREN B. OWENS AT THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET  
STREET, 6<sup>TH</sup> FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.<sup>2</sup>

**CONTESTED MATTERS GOING FORWARD:**

1. Debtors' Motion for Entry of an Order Authorizing and Approving the Conversion of These Chapter 7 Cases to Cases under Chapter 11  
[Filed 6/21/2024; Docket No. [832](#)]

Related Documents: None

Objection Deadline: July 8, 2024 at 4:00 p.m. (ET). One day extension granted to Trustee to July 9, 2024.

<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, and cases numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors' headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

<sup>2</sup> After registering your appearance an electronic invitation with the relevant audio or video link will be emailed to you prior to the hearing.

- Responses Received:
- (a) Chapter 7 Trustee's Objection to the Debtors' Motion for Entry of an Order Authorizing and Approving the Conversion of These Chapter 7 Cases to Cases Under Chapter 11 Filed by George L. Miller, Trustee  
[Filed 7/9/2024; Docket No. [858](#)]
  - (b) Debtors' Reply in Further Support of Motion for Entry of an Order Authorizing and Approving the Conversion of These Chapter 7 Cases to Cases under Chapter 11  
[Filed 7/31/2024; Docket No. [909](#)]
  - (c) Chapter 7 Trustee's Motion for Leave to File Sur-Reply in Further Opposition to Motion to Convert Bankruptcy Cases to Chapter 11  
[Filed 9/4/2024; Docket No. [948](#)]

Status: This matter is going forward.

**UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL:**

- 2. Motion of George L. Miller, Chapter 7 Trustee, for an Order Authorizing Trustee's Second Distribution of Funds to Additional Holders of Allowed Priority Claims Under Section 507(a)(4) of the Bankruptcy Code and Granting Related Relief  
[Filed 8/19/2024; Docket No. [928](#)]

- Related Documents:
- (a) Certification of Counsel  
[Filed 9/5/2024; Docket No. [951](#)]
  - (b) Proposed Order together with Revised Exhibit A filed with Certification of Counsel  
[Filed 9/5/2024; Docket No. [951](#)]

Objection Deadline: September 2, 2024 at 4:00 p.m. (ET)

Responses Received: None

Status: This matter is uncontested. Trustee requests entry of the Proposed Order.

Dated: September 5, 2024  
Wilmington, Delaware

COZEN O'CONNOR

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Chapter 7 Trustee*